# Healcerion Introductions

Smart Healthcare for all





# About Us INSIDE OF OUR COMPANY

### ABOUT US **Executive Staffs**

# Heal (Health) + Ceri (Cerebrum – Brain) + on (People) "Smart Healthcare for Human"





### Benjamin Jeongwon Ryu CEO/MD

BS,BE (Seoul National University)
MD (Gacheon University of Medicine)
Neuroscience Ph.D course (KAIST)

DigiGen Co. CEO/CTO
ITmagic Co. CTO
Emergency Dept. (Chunggoo Sungsim Hospital)

Member of KMA(Korean Medical Association)
Member of KACU(Korean Association of Clinical Ultrasound)



Yoochan Choung CSO

Jaeseung Yoon

IP & Patent



Suyeol Lee Director of Lab.



Yongsung Lee CTO



Seungryong Roh CFO

#### Advisory



Dongwon Kim Marketing

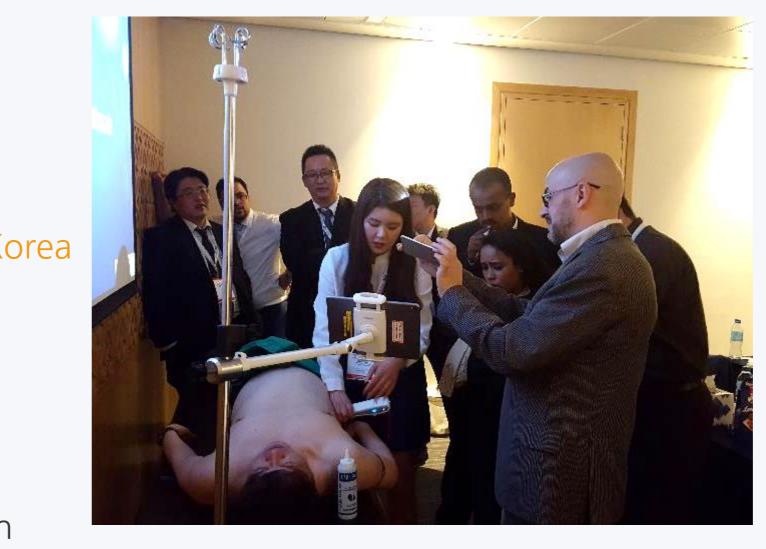


Donghoon Jung Medical

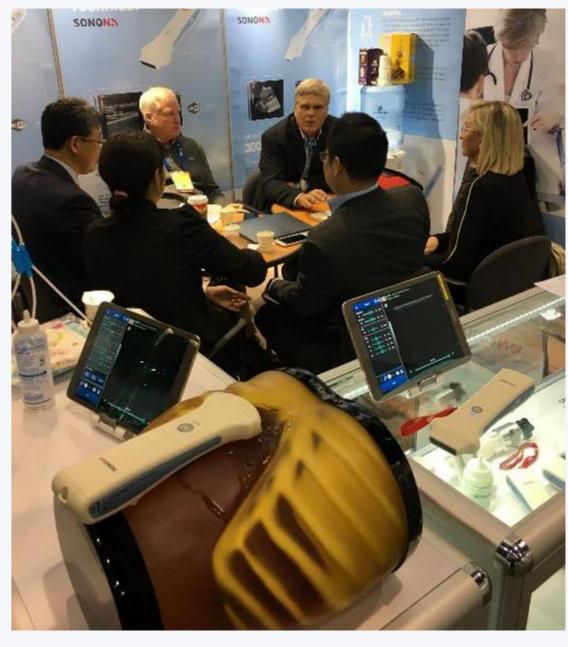


### ABOUT US History

2012. 02	Foundation of Healcerion Co.,Ltd
2012. 10	Approval of Certified Start-up Organization
2012. 11	Grand Prize Winner of All Start-up Tournaments in Ko
2013. 04	MOU with Gacheon University Gil Medical Center
2013. 06	Investment from Venture Capital
2014. 11	Medical Certificate Approval(KFDA, GMP)
2014. 12	mHealth Summit 2014(Washington DC) Participation
2015. 03	31st International Medical & Clinical Device Exhibition (KIMES) Participation
2015. 05	Medical Certificate Approval (CE Medcial device)
2015. 10	Medical Certificate Approval (FDA Medcial device)
2016. 03	32 <sup>nd</sup> International Medical & Clinical Device Exhibition (KIMES) Participation
2016. 08	Linear Probe Product Release
2016. 11	Germany Medical Exhibition (MEDICA) Participation









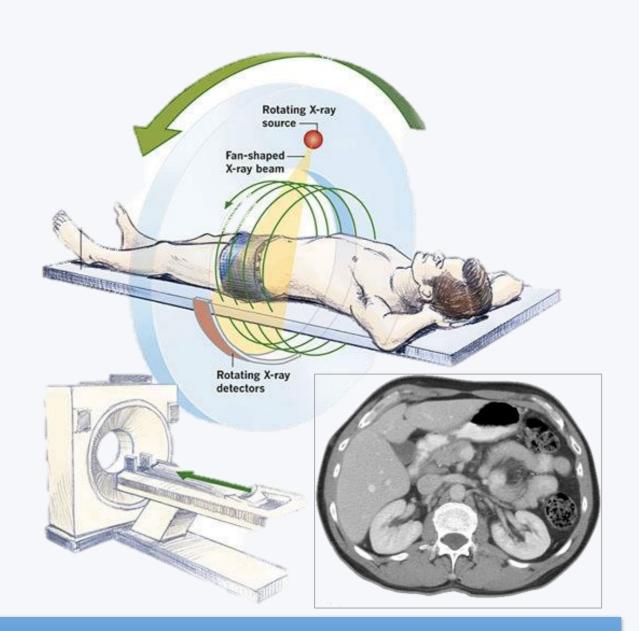






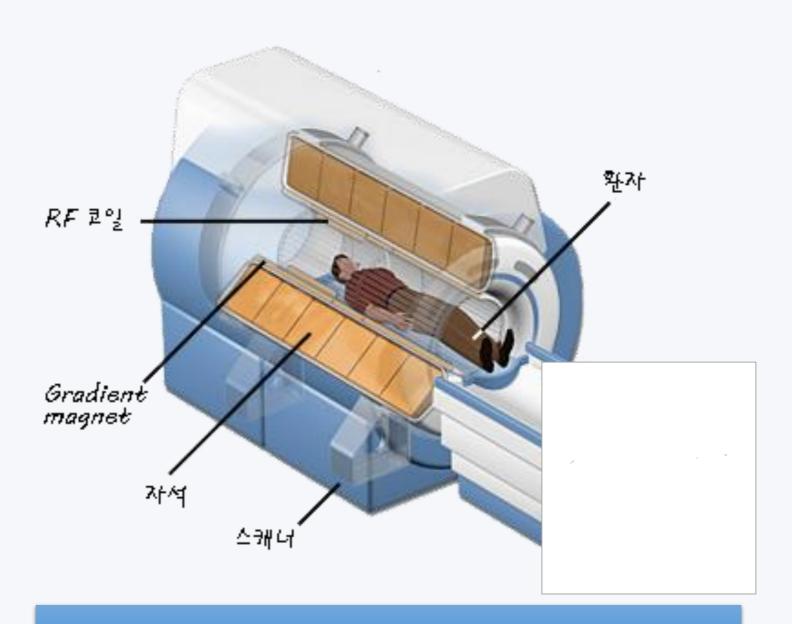
# Tech & Product Future of Point-of-Care

### Tech & Product Medical Imaging System



#### CT(Computed tomography)

- Enter into a large circular machine with an X-ray generator.
- Acquire cross-sectional image of the human body as a computer image
- Easily exposed to radiation. Using contrast agent can be dangerous to patients with kidney failures or drug hypersensitivity.



#### MRI(Magnetic Resonance Imaging)

- Generating high frequencies in the human body in the magnetic field to image the resonance signal of the hydrogen nucleus to the computer
- Unlike CT, it is harmless to the human body and can detect lesions that are not deformed.
- It takes a long time to diagnose, and patients who suffer from hearing problems due to noises





#### Ultrasound Imaging Device

- Ultrasonic signals are sent and reflected echo signals are analyzed and imaged
- Harmless to human body and possible to check real time images
- Image quality is lower than CT / MRI
- The only equipment available for examination for emergency patients, pregnant women, and fetuses

# Tech & Product Needs for Development













### Tech & Product Point-of-care(POC) Ultrasound



### SONON





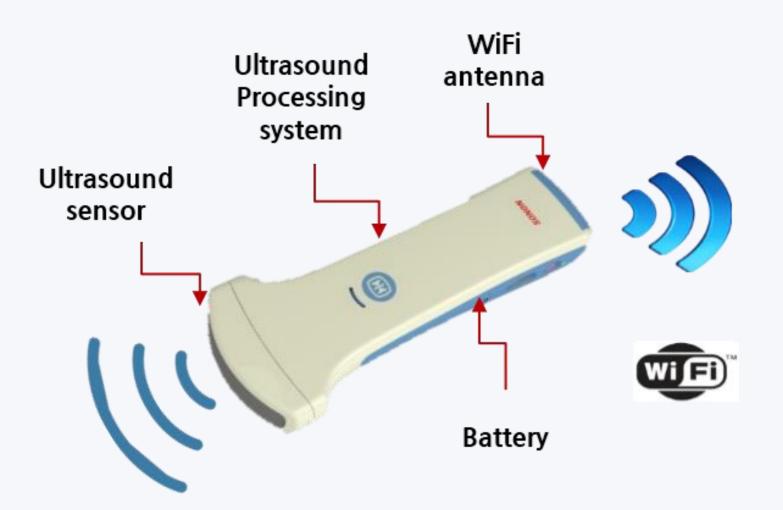
#### **Conventional Ultrasound Device**

Price: \$140,000 Weight: 135kg **Healcerion Compact Ultrasound** 

Price: \$6,000 Weight: 390g



## Tech & Product Technology Overview











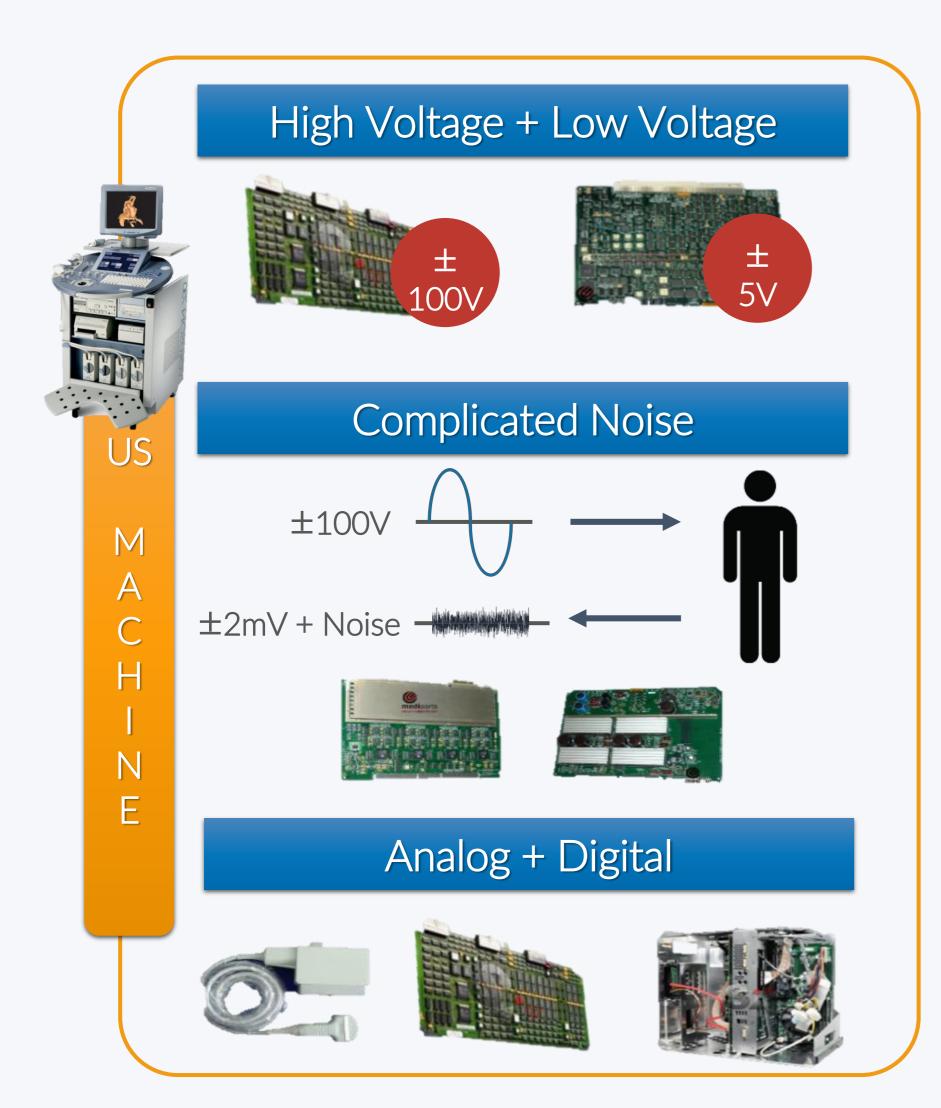
Mobile Ultrasound
Device

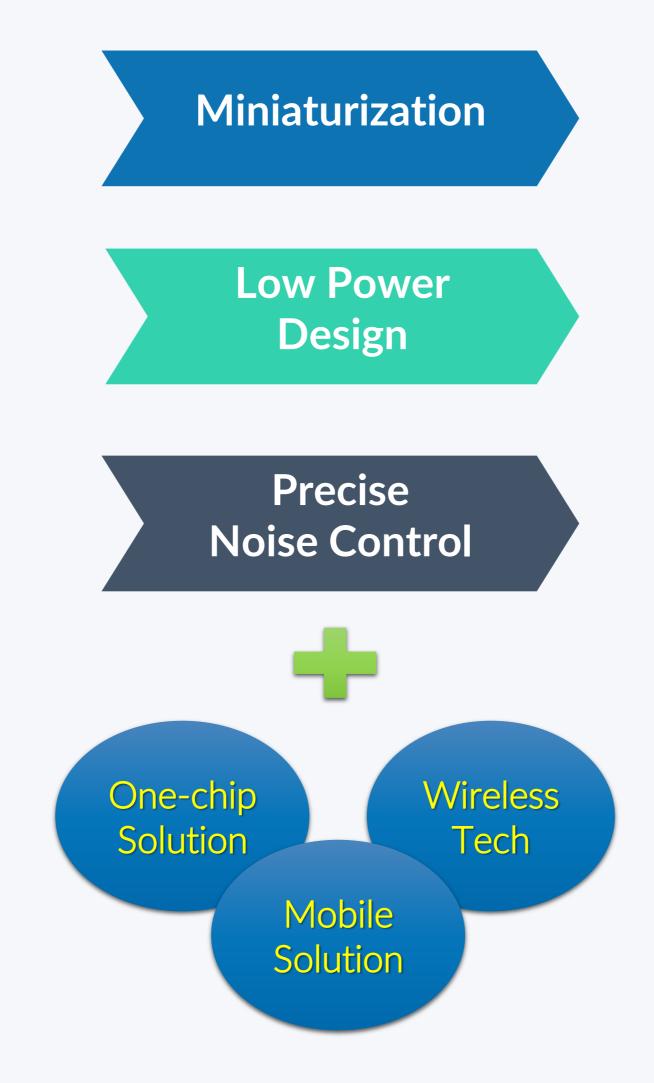
Smartphone, Tablet

Remote Site



### Tech & Product Technical Differentiation









### Tech & Product Products







SONON 300L

Field Examination(POC), OB/GYN,
General Abdomen

Convex Module Frequency: 3.5MHz Only Depth: Maximum 20cm Soft AP 2.4GHz MSK, Anesthesia, Vascular, Sports Medicine

Linear Module
Frequency: 5/7.5/10MHz
Depth: Maximum 10cm
Color Doppler(CF)
Soft AP 2.4/5 GHz

Replaceable and Li-ion Rechargeable battery 2600mAh Charging Time: 3 hours(Full Charge) Duration: 3 hours(Scanning), 12 hours(Standby Mode)

390g(Battery Included)

370g(Battery Included)



#### Mobile App

iOS: Version 8.0 or later released/ Android: Version 5.0 or later released

Screen Size: 4 ~ 10.8 inch Resolution: 800x480 ~ 2048x1536

Focus, Depth, TGC Settings

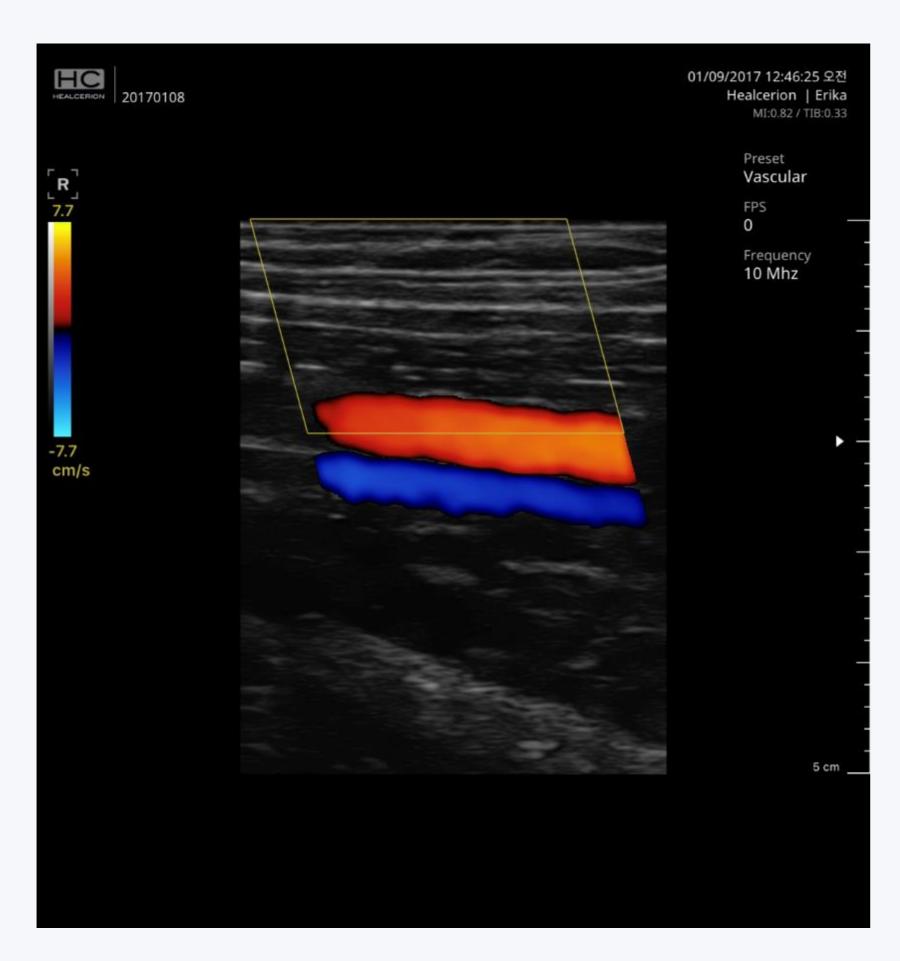
Depth / Measurements , Auto-calculation of Fetus/Gestational age

Still Image Mode/Video Mode

Patient Information



## Tech & Product Ultrasound Images



Femoral Artery



Internal Bleeding



### Tech & Product

### **Compact Ultrasound Device Comparison**







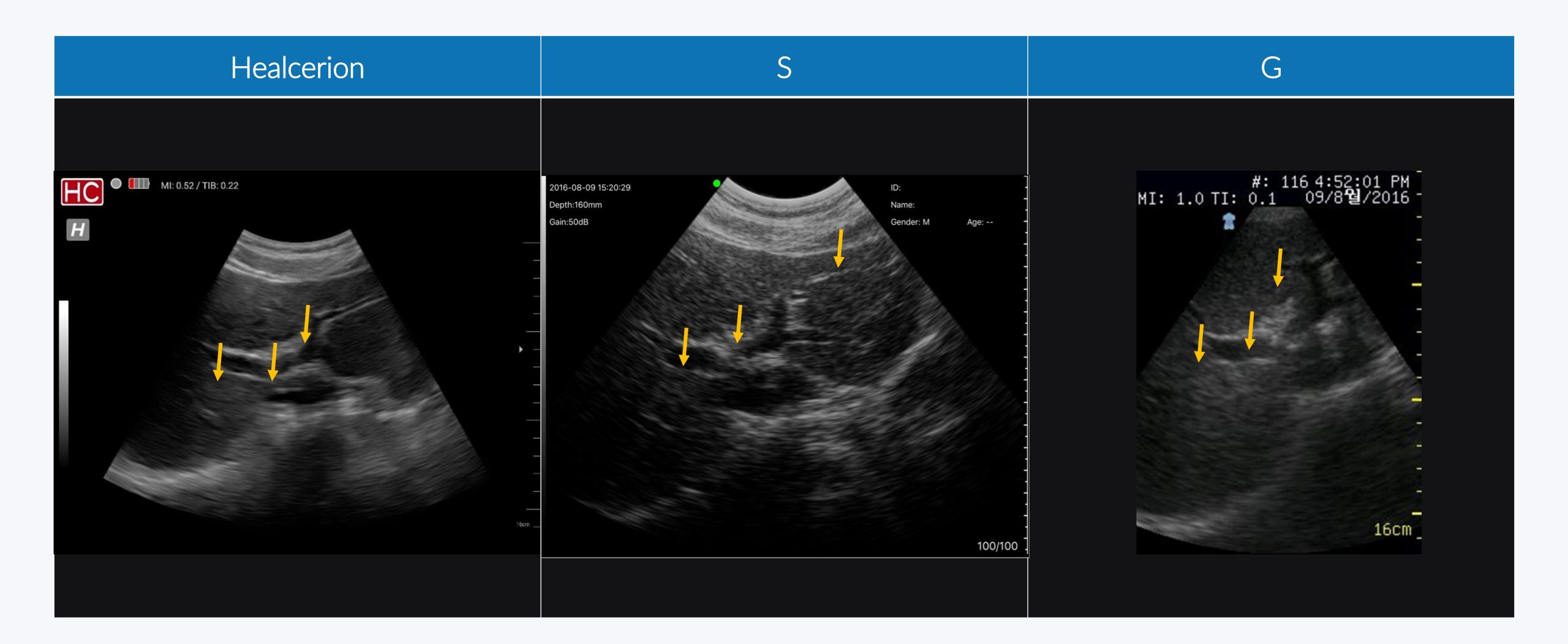






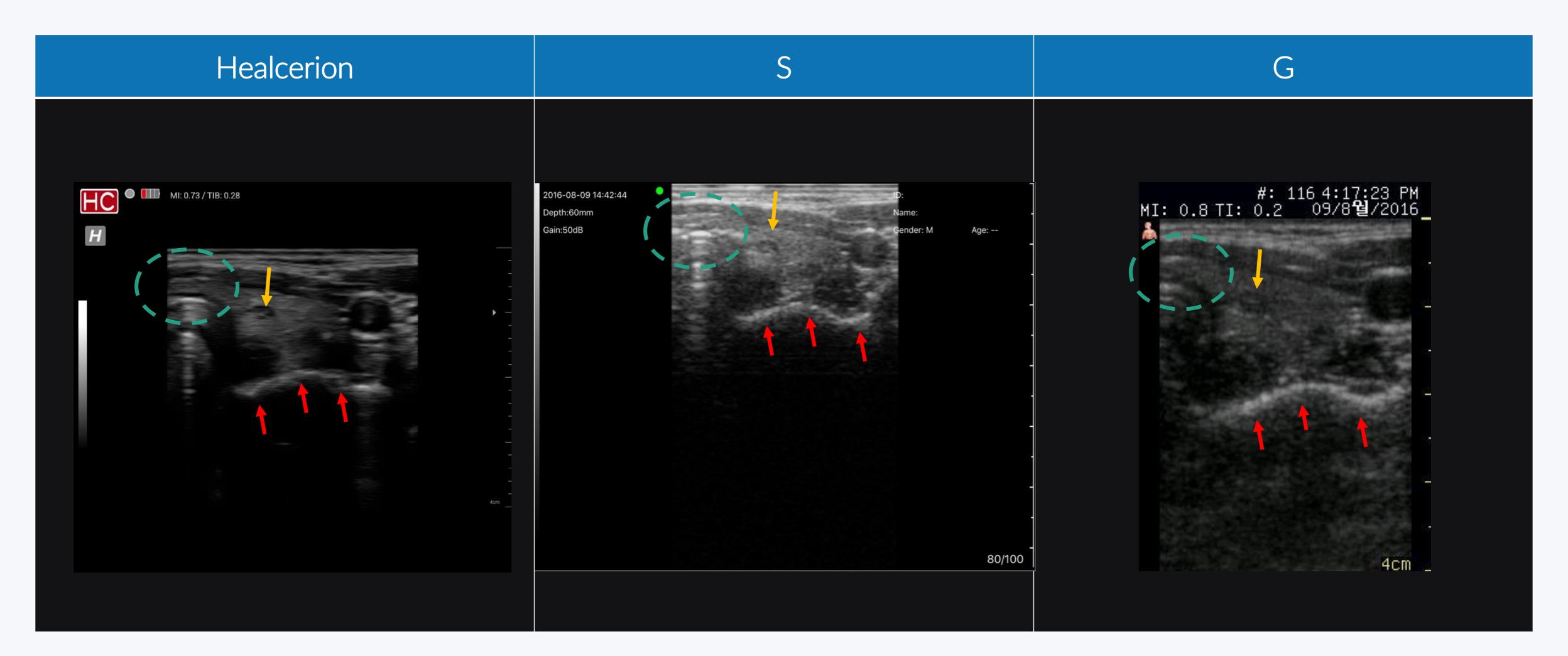
	Healcerion	GE Vscan	Philips Lumify	Sonosite iViz	Mobius	Clarius
Scan Type	Convex, Linear	Sector/Linear	Convex, Linear	Sector	Mechanical Sector	Convex, Linea
Connection	Wireless	Wire	Wire	Wire	Wire	Wireless
Usability						
Measurement	O			O		0
Mobile device	iOS / Android	$\bowtie$	Android only*	$\bowtie$	Windows CE	iOS / Android
Network	3G/LTE	$\bowtie$	Wi Fi/Cellular	Wi Fi	Wi Fi	3G/LTE
weight	390g	436g	-	520g	340g	540g
Battery Operation	360min	60min	90 ~ 150min	60min	60min	45min
Color Doppler	(300L only)	0	0	0	$\bowtie$	×
HC Price	\$ 6,000	\$ 12,000	\$ 15,000	\$ 20,000	\$ 8,000	\$ 10,000

## Image Comparison Abdomen (Portal Vein)



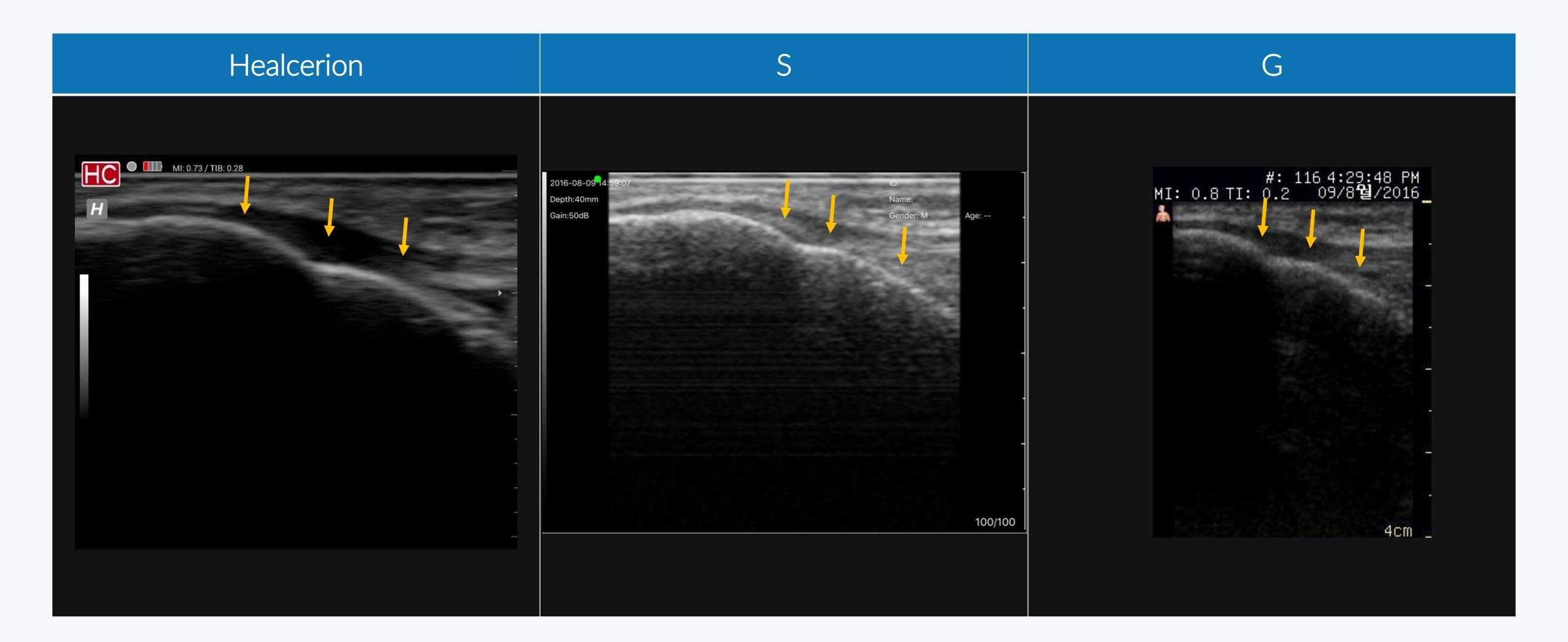


# Image Comparison Thyroid (Cyst)



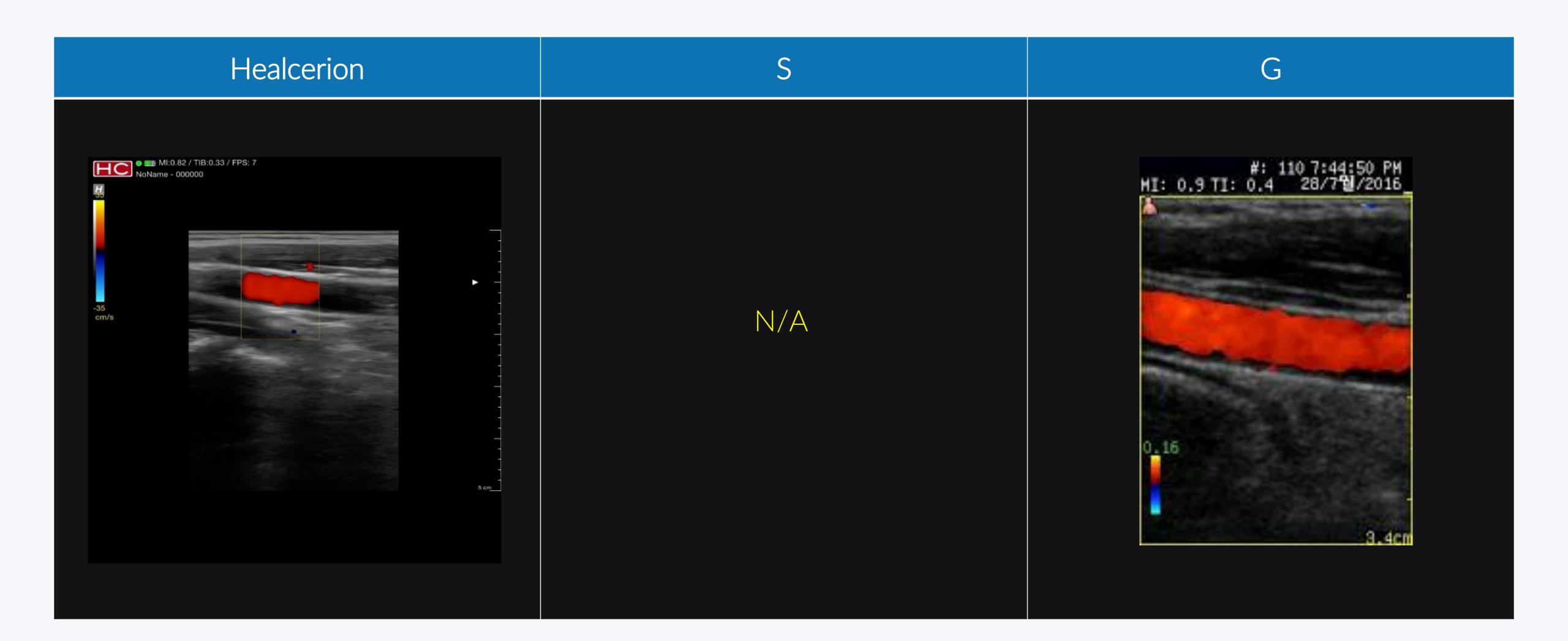


# Image Comparison MSK (Osteoarthritis)





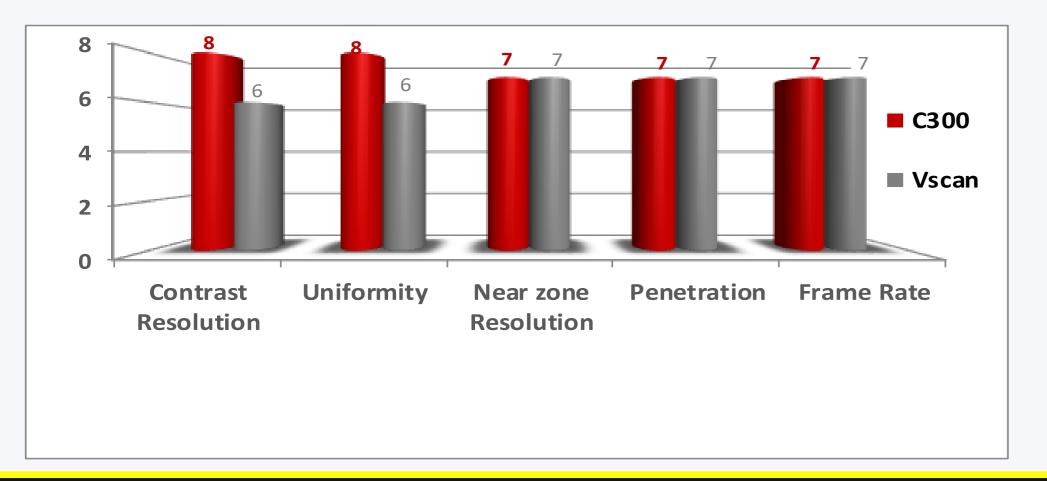
# Image Comparison Carotid (Color Doppler mode)





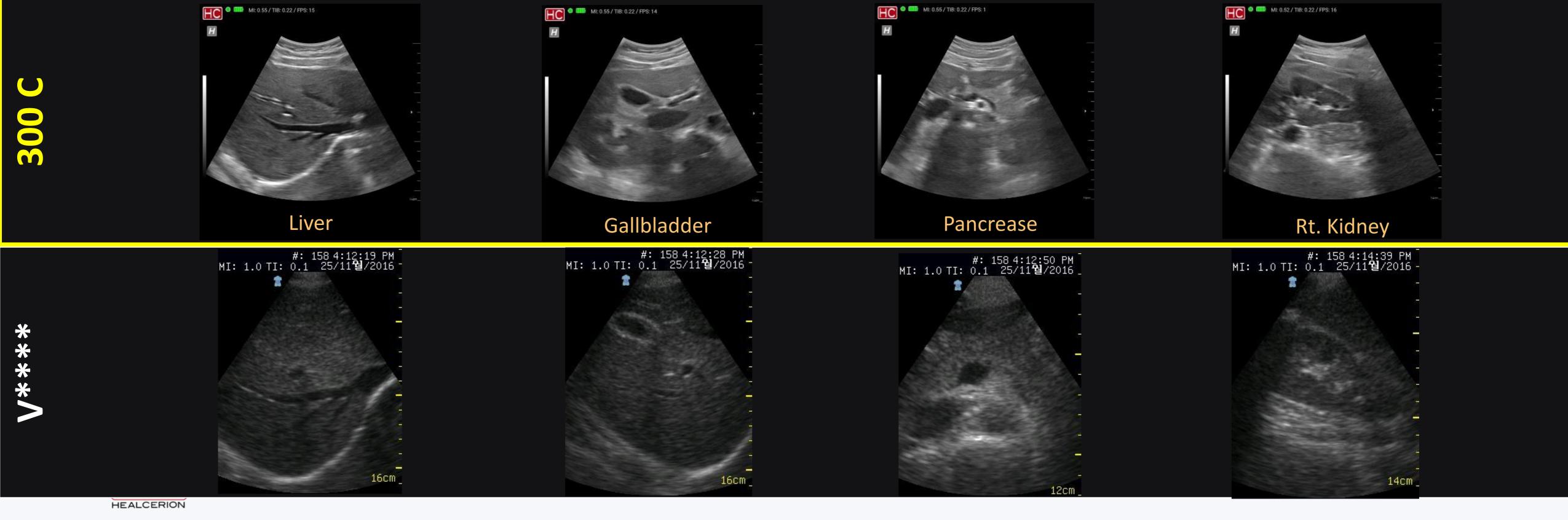
### Image comparison: Convex (SONON vs. V\*\*\*\*)



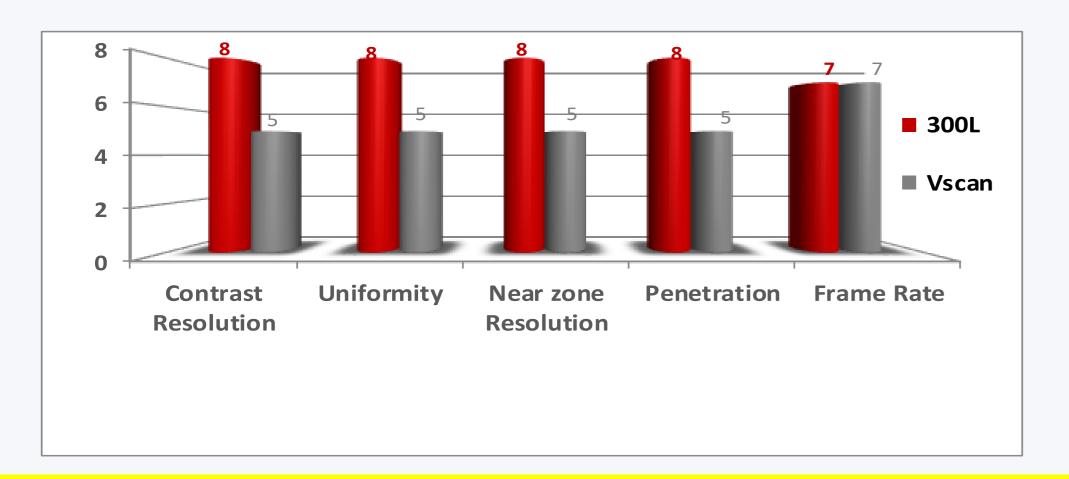


#### **★** Convex Type

- Better Contrast resolution
- Better Uniformity
- Better Field of view for abdominal scan

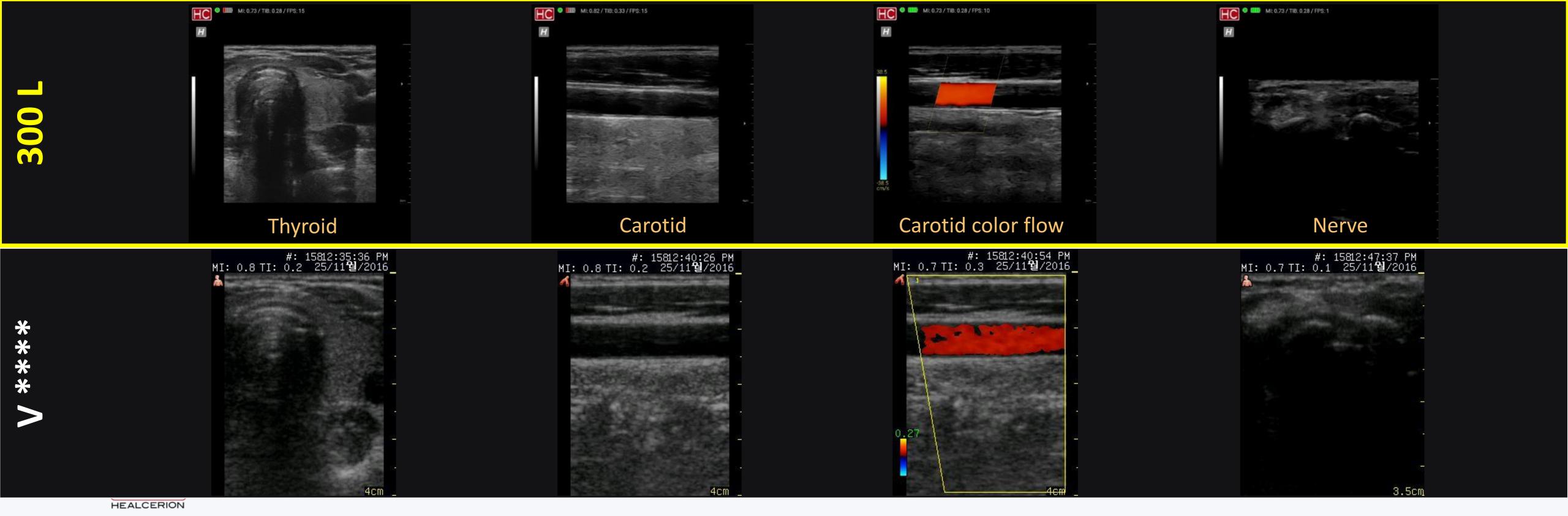


### Image comparison: Linear (SONON vs. V\*\*\*\*)



#### **★** Linear Type

- Better Contrast resolution
- Better Uniformity
- Better penetration
- Better Field of view for small part and vascular scan



### Tech & Product In Gachon Univ. Gil Medical Center



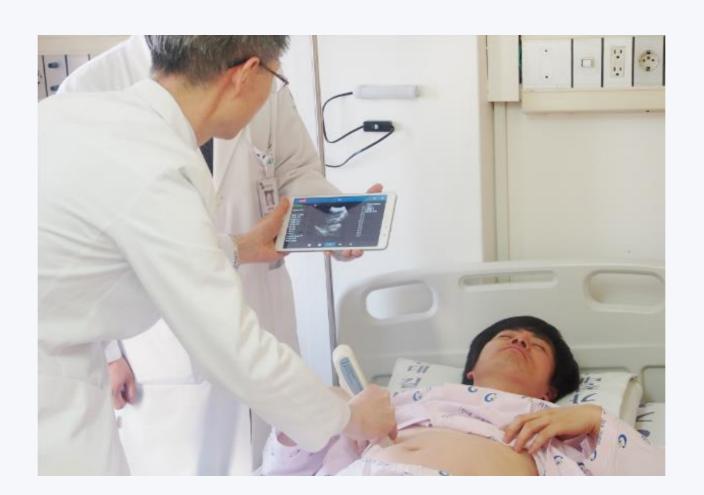
Dr. Helicopter



Ambulance



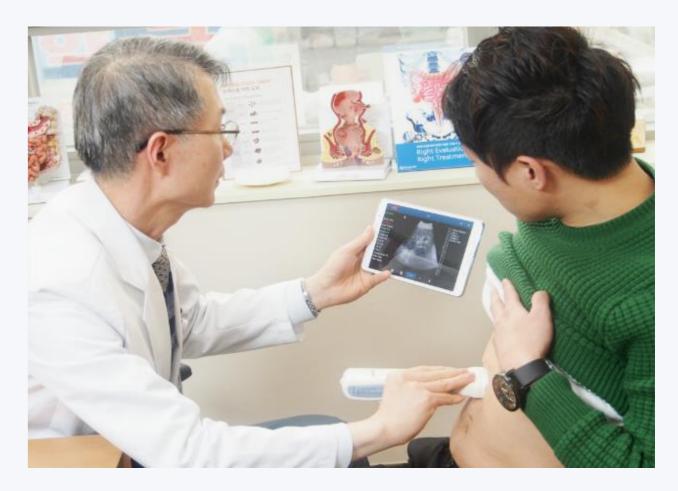
Intensive Care Unit



Rounding



Education



Doctor's Office



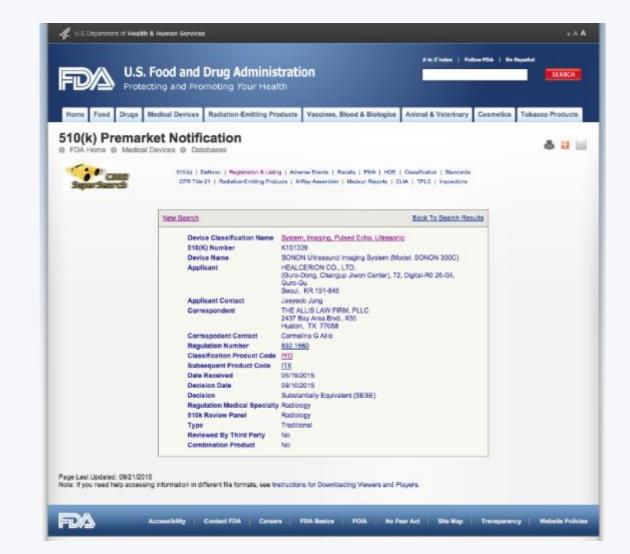
#### **Tech & Product** Certificate



「의료기기법」 제6조 및 같은 법 시행규칙 제5조 제2항에 따라 위와 같이 해가합니다. 2014 1 11 19 24 19 (51) 서울지방식품의약품안전청살 (인)











Best Product Certificate From Ministry of Public Procurement



### Tech & Product Developing Product

### Color Doppler Supported Convex Transducer Type (Sonon310C)

- Adding Color Doppler Mode from the Original model of 300C
  - WiFi 5GHz Supported
- Certification Registration to be later dates of 2017







### Tech & Product Intellectual Property

#### Securing IP for Self-Developed Core Technologies

#### Local Patent Local Patent International International Registration Pending Patent Pending | Patent Registration Patent 15 8 4 Local Patent Local Patent International International Patent Pending Patent Registration Registration Pending Design 10 6 Local Patent Local Patent International International Patent Pending Registration Pending Patent Registration Brand 5 8 6

#### Similar Patent Avoidance Strategy

- 2013/2014 IP Strategy Support Program proceeding project IP-R&D (Patent Office)
- 2014 International IPR Dispute Prevention
   Consulting (Korean Intellectual Property
   Protection Association)
- 2015 IP consulting for disputes
   (Korea Electronics Information&Telecommunication
   Industry Promotion Association)

Simultaneous IP acquisition and similar patent avoidance strategies for core technologies

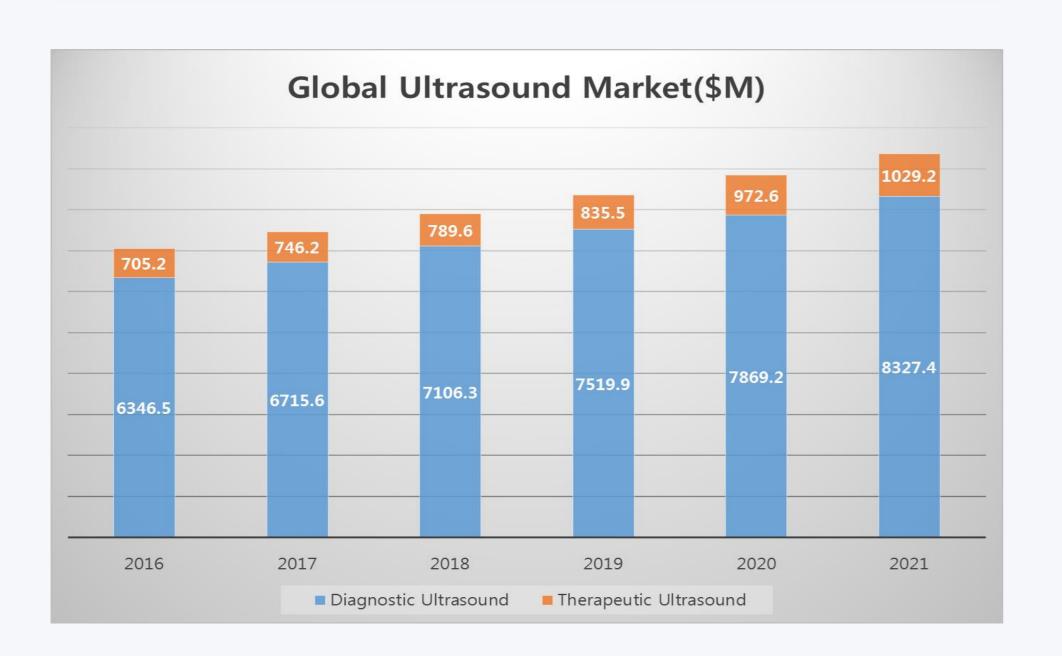




# Market & Sales Rising New Market

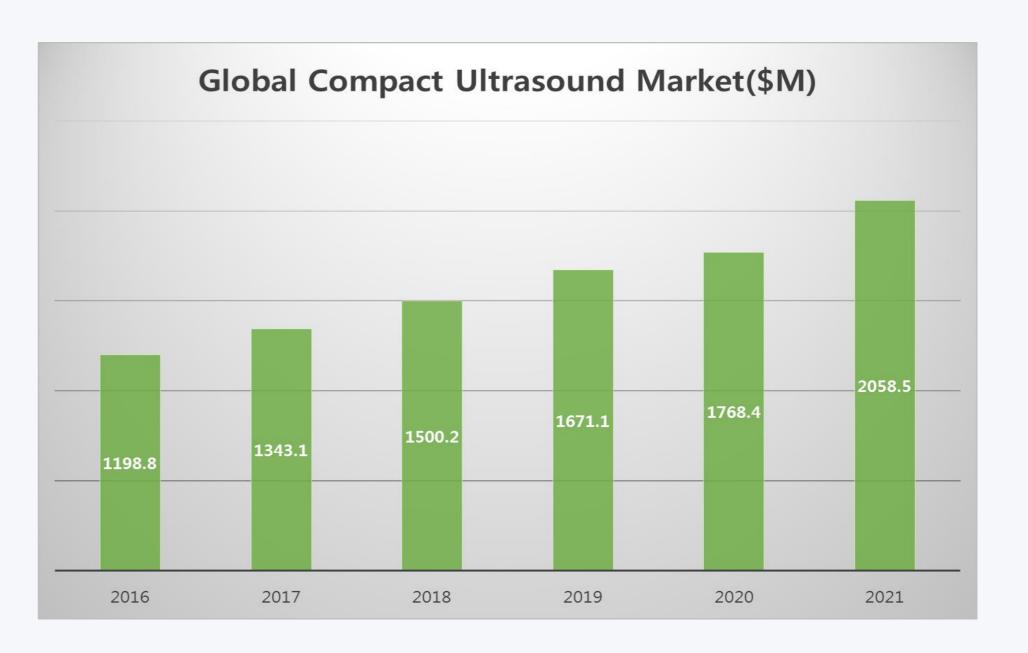
### Market & Sales Market Analysis

#### Global Ultrasound Market



- It is worth about \$7 billion as of 2016 and will grow about \$9.3 billion in 2021
- North America market holds 30% of total world market
- Expected CAGR: 5.8%

#### Target Market(Compact Ultrasound)



- The portable ultrasound market is expected to reach
   \$1.1 billion in 2016
- Estimated to grow to 11.6%, which is twice the growth rate of general ultrasonic diagnostics
- Expected to reach \$ 2 billion by 2021



#### **Market & Sales**

### **Market for Compact US**



**New Market** 

General Office







USG center

- OBGYN
- Echo
- IM



Rounding

ICU

Point of Care / Emergency

Ambulance

Visiting Care

ER

Ultrasound Education











### **Market & Sales**

### **Market Segment**

#### Private Sector

#### Public Sector





Hospitals

clinics, ICU, ER, rounding



Governments



International Organization & NGOs

military service, public health, developing countries

**Users** 





Sonographers



Nurses



Midwives

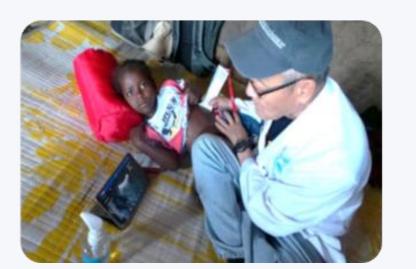


**Applications** 











### Market & Sales Legacy Market Strategy

#### Master Distributor Construction Plans

- Domestic: To secure exclusive distributor by segmentations such as region, hospital, education, etc
- Colloquium : Group purchase promotion in Professional
   Ultrasound Device User group or colloquium
- Overseas: Master distributor construction with medical device sales experience and network by exclusive rights

### Reference Site Utilization









순천향대학교 천안병원 SOON CHUN HYANG UNIVERSITY HOSPITAL







한림대학교동탄성심병원





#### Portable Ultrasound Exhibition











### Participation of Healthcare Improvement Project for Developing Country







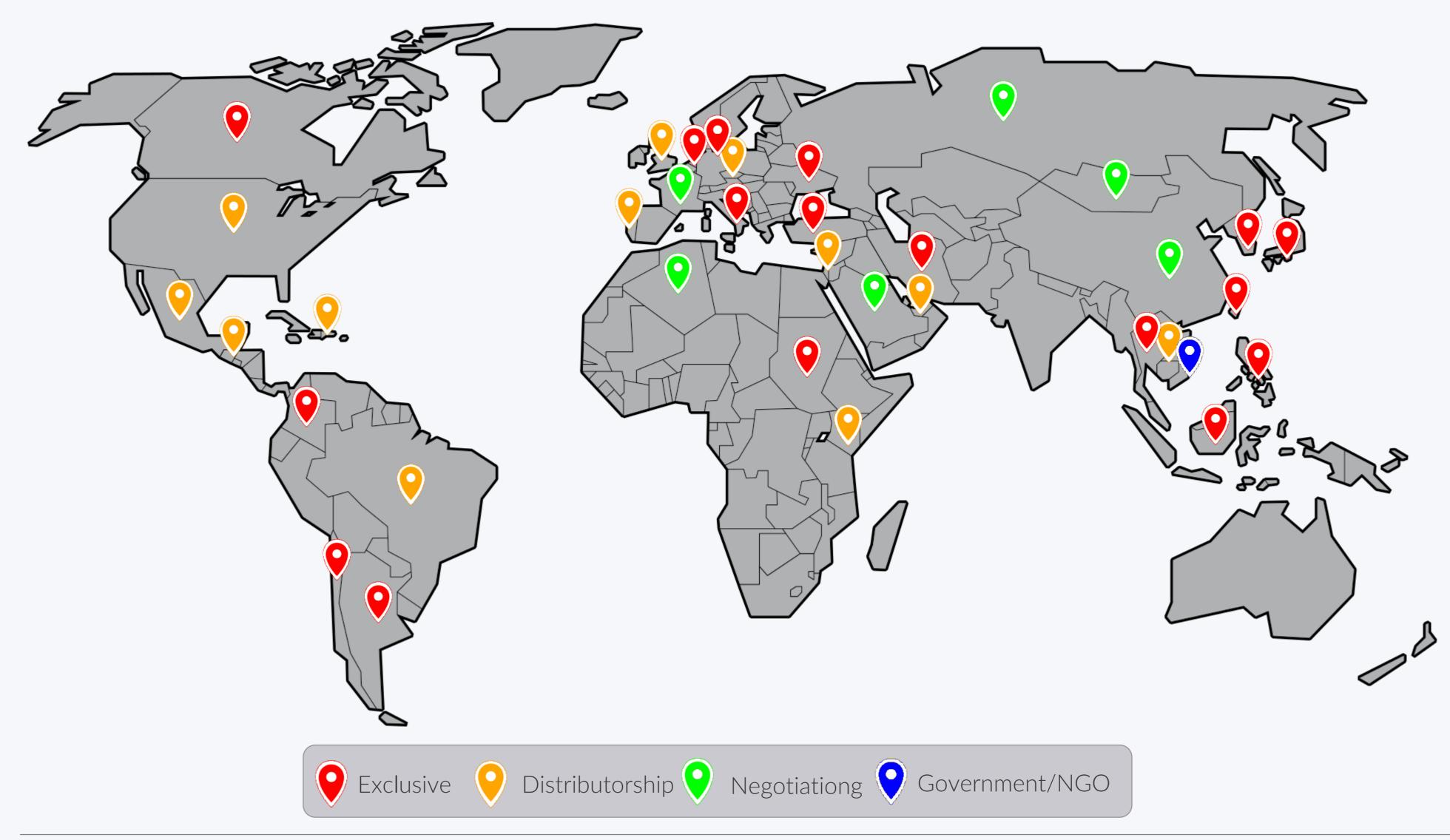






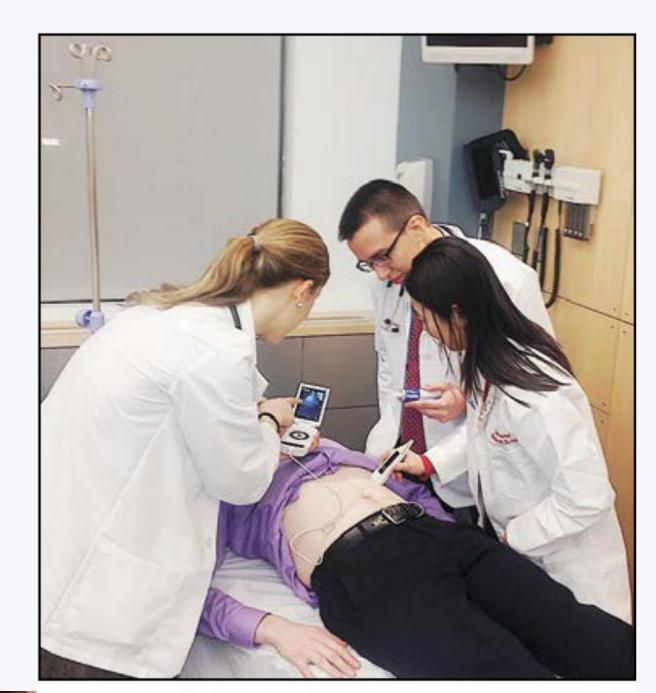


## Market & Sales Marketing Status





### **POCUS(Point-of-care US) Trend**



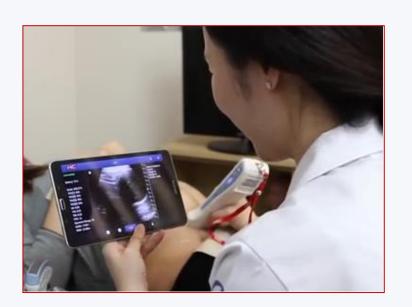
Harvard Medical School Students Using a Handheld Ultrasound Machine in a Teaching Exercise.



The Korean Society of Ultrasound in Obstetrics and Gynecology Autumn 2015-Winners Works

"To assess cervical dilatation and station of fetal head during labor using wireless mobile ultrasound device"

urasouna





"Let's take a look at my carotid artery."
Richard Hoppmann, M.D., presses a small
transducer against a thin smear of translucent
gel on the side of his own neck.

A remarkably clear image of the artery in question appears on the screen of the laptop-sized ultrasound unit. He makes a small adjustment. "This time we will turn on the color flow. See that? You can see it pulsating. When I give this demonstration no one expects to see such a clear image from a small portable machine like this," Hoppmann adds as he wipes the gel from his neck and retightens his tie.

"They say, 'Gosh, I could have used this machine this morning with one of my patients." Then when we look at the heart with the even smaller pocket-sized device, they can hardly believe their eyes.

Though the dean of the University of South Carolina School of Medicine does occasionally give himself an ultrasound examination, he is not presently conducting any tests on himself. He's simply showing off some of the technology his students regularly use in their ultrasound curriculum — technology that has made ultrasound one of the biggest buzzwords in the medical profession today and the USC School of Medicine is an acknowledged leader in ultrasound education worldwide.

Medical ultrasonography is hardly a new technology. Cost-effective and radiation free,

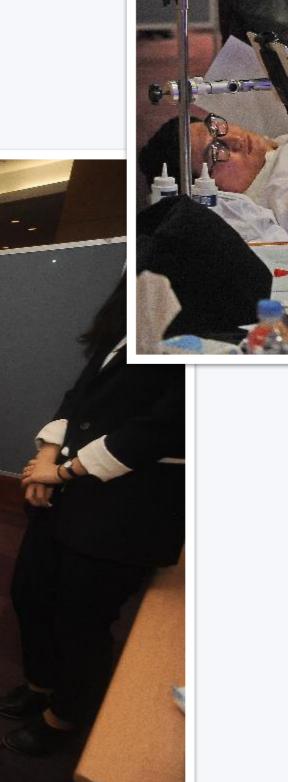


HEALCERION

#### **Market & Sales**

### **POC US Hands-on Course**











### Market & Sales MOU & Contract

#### MOU with Korean Surgical Society (2016.5.7)



 Agreement of promoting ultrasound education and medical related majors



#### Contract with MENA Region(2016.04.19)

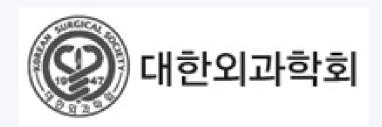


- Entrance into MENA market
- Pharmed Eltiam Co. exclusive distributorship
   (About 2M USD for 3 years)

### Market & Sales Association Support

#### Cooperation with domestic associations







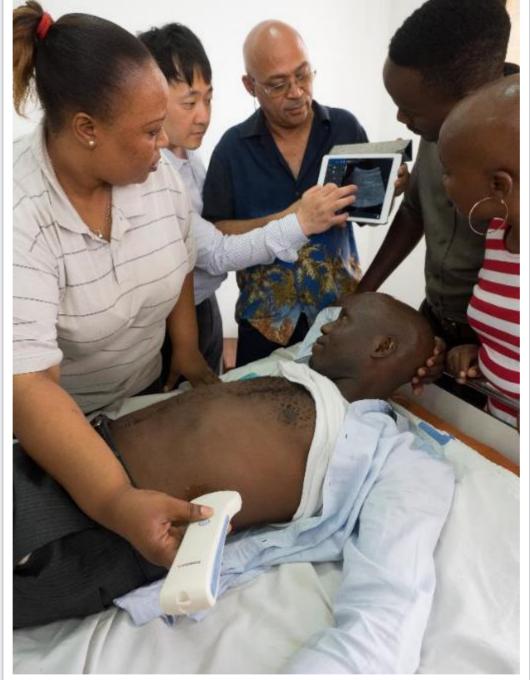




Support for "Center for Disaster Relief Training and Research" (2016.7)



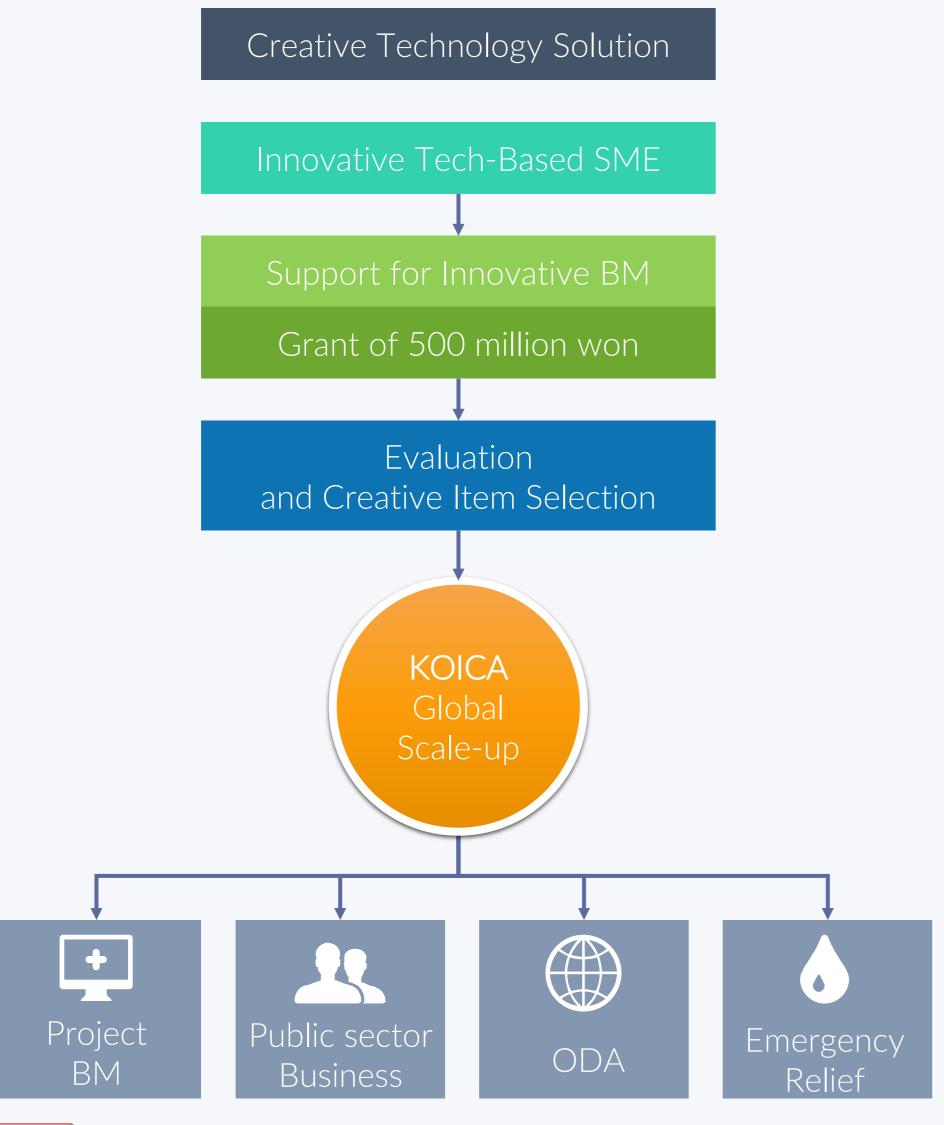






Ha Long Bay

### Market & Sales KOICA CTS Program for POCUS





Final winner of 2015 KOICA CTS (2015.11 ~ 2016.11)



Public Health Enhancement Business in Vietnam (20 units to 20 community health centers)



Public Health Enhancement in Military Service (10 units to 10 community health centers belong to 108 Military Hospital)



Expanding business model to other cities (Ho Chi Minh, Hanoi)



Plan to supply SONON Model to all community health centers in Vietnam(around 7,000)



 Actively promoting our products to overseas aid business (USAID, UN, Unicef, Gates Foundation)

VIENTIANE

Siem Reap

CAMBOL

Preparation of SONON products for GANA health center improvement project



### Market & Sales CTS Progress in Vietnam

#### QuangTri PPC MOU Agreement(2016.4.15)

LÉ KÝ KÉT BIÊN BÂN GHI NHƯ

LÉ KÝ KÉT BIÊN BÂN GHI NHỮ

VÈ VIỆC

HỢP TẮC THỰC HIỆN ĐỰ ẨN CAI THIỆN SỐC KHOE

CONG ĐỐNG (ĐỰ ẨN SONON) TẠI TINHI QUẨNG TRỊ

MOU SIGNING CEREMONY

ON COOPERATION IN IMPLEMENTATION

OF PUBLIC HEALTH PROJECT (SONON PROJECT)

IN QUANG TRỊ PROVINCE

THỊ, 19/2016

 Cooperation with KOICA CTS program and supply of ultrasound diagnostic system in Vietnam Targeted local health education and product distribution













# To The Future Pioneering Mega Trend

### To The Future Hybrid ultrasound project

Multi Scan Technology

Linear/Convex/Sector Scan Support

Hybrid-Beamforming Technology

Multi-scan Support / ACIS chip development

Low-voltage Hybrid Ultrasound Module

Perylene Coating Technology to improve circuit durability

Low Noise/ Compact High-voltage circuit

Low Noise AFE circuit

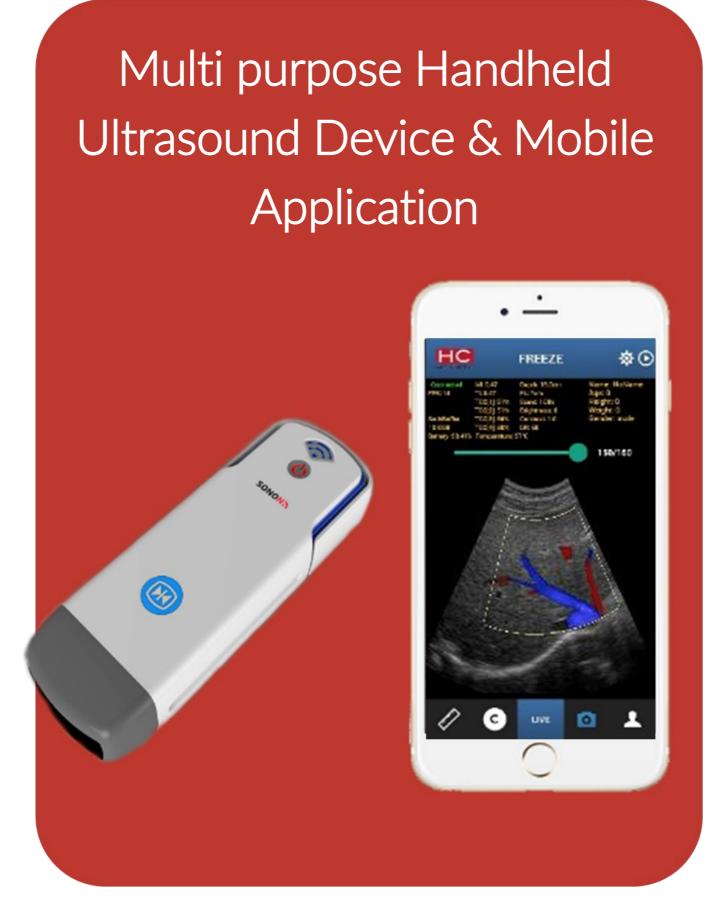


Image Quality improvement Technology for Mobile App

Optimization Technology for Mobile Device

Doppler Mode Support for Mobile App

Spectral / Color Doppler

Functional Diagnostic Mode support / Diagnosis Guide Technology

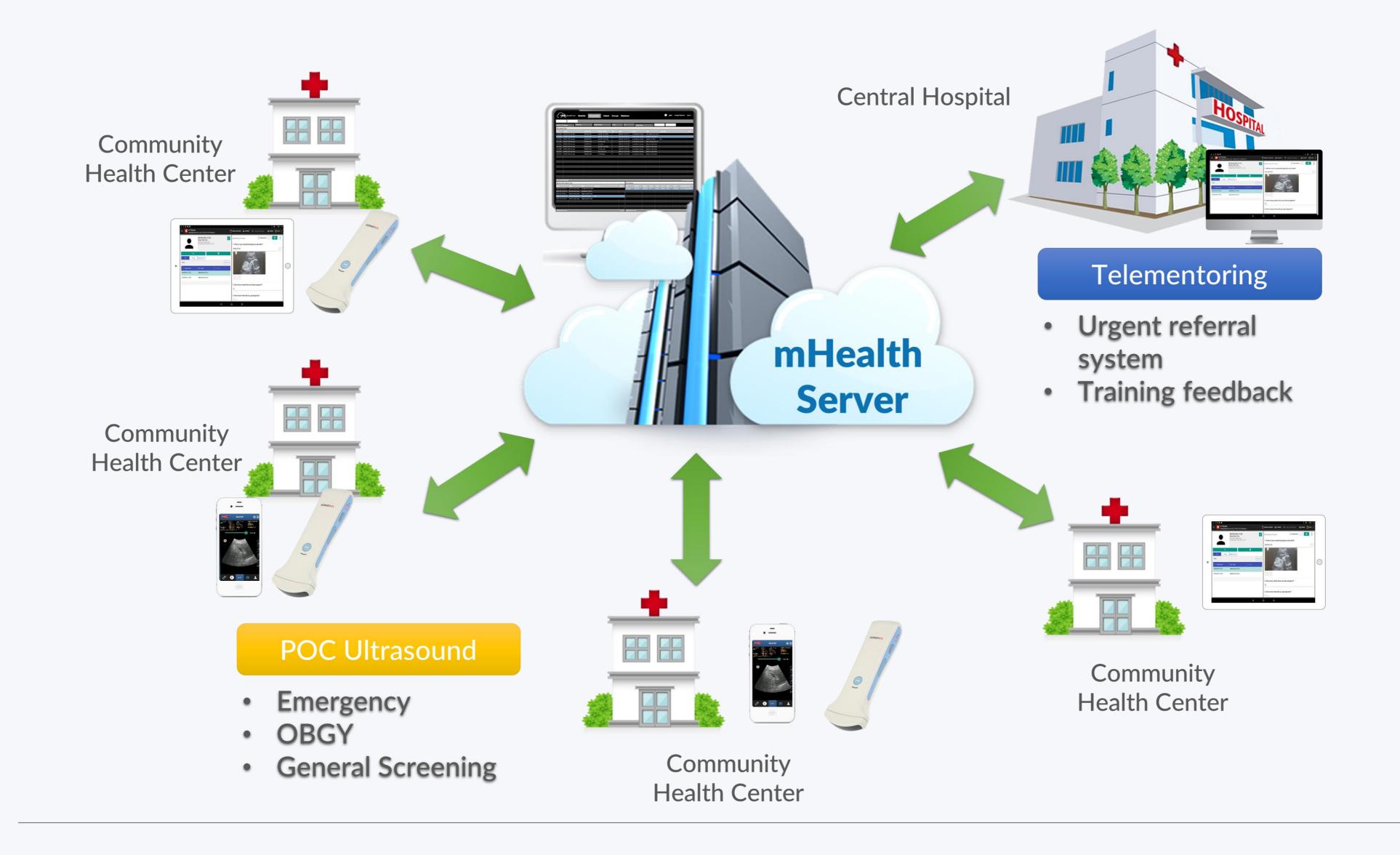
PACS connection Support for mobile App



Participated in "Next Generation Medical Device development Project for New market creation"



### To The Future mHealth Platform with Sonon





### **Mission Statement**

#### **Mission**

To provide healthcare professionals with innovative mobile technology that enhances the quality of medical care available around the world.



#### **HUMANISM: HEALTHCARE FOR ALL**

Strive to bring healthcare access to all with technology.



#### **INNOVATION**

Discover, challenge and implement creative ideas with passion.



#### **TRUST & PARTNERSHIP**

Operate in the spirit of partnership and trust in all relationships to achieve mutual respect and success.





